



October 27, 2015

Corporate name: Hitachi Construction Machinery Co., Ltd.
(Code: 6305, First Section of the Tokyo Stock Exchange)

Name of representative: Yuichi Tsujimoto
President and Chief Executive Officer

Contact: Norio Hayamizu
General Manager, Public Relations Strategy Office
(Tel: 03-3830-8065)

Our parent company: Hitachi, Ltd.
Name of representative: Toshiaki Higashihara
Representative Executive Officer, President & COO
(Code number: 6501)

Notice Concerning Revision of Earnings Forecasts

Hitachi Construction Machinery Co., Ltd. hereby announces its revisions on the consolidated earnings forecasts for the fiscal year of March 2016 (April 1, 2015 - March 31, 2016) published on April 27, 2015. The details of such revisions are as follows.

Revisions on the consolidated earnings forecasts of the fiscal year of March 2016 (April 1, 2015 - March 31, 2016)

	Revenue	Operating profit	Income before income taxes	Net income attributable to owners of the parent	Net income attributable to owners of the parent per share (basic)
Previous forecast (A)	¥Millions 810,000	¥Millions 54,000	¥Millions 49,000	¥Millions 27,000	Yen 127.01
Revised forecast (B)	780,000	30,000	21,000	13,000	61.15
Amount of increase/decrease (B-A)	(30,000)	(24,000)	(28,000)	(14,000)	—
Rate of increase/decrease (%)	(3.7)	(44.4)	(57.1)	(51.9)	—
(Reference) Fiscal year of	¥Millions 815,792	¥Millions 63,131	¥Millions 58,953	¥Millions 26,023	Yen 122.44

<Reason for revisions on the full-year earnings forecast>

Revenue is expected to fall below the previous forecast due to decelerated construction machinery demand in developed countries and further decrease of such demand in emerging countries. Operating profit is expected to be significantly lower than the previous forecast by incorporating the costs associated with the business and cost structural reform in addition to the negative impact of revenue decrease. Accordingly, we also revised income before income taxes and net income attributable to owners of the parent company.

The assumed foreign exchange rates for the results after the third quarter are ¥120 for one US dollar, ¥130 for one euro and ¥19.0 for one Chinese yuan.