

11-year Consolidated Financial Highlights

Hitachi Construction Machinery Co., Ltd., and Consolidated Subsidiaries
(each fiscal year ending on March 31)

Note: Consolidated financial statements have been prepared in accordance with the International Financial Reporting Standards (IFRS) from the fiscal year ended March 31, 2015; terms in brackets are Japanese GAAP items.

Financial Indicator	Units	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3**	2022/3	2023/3	2024/3**
		(Japanese GAAP)	(IFRS)	(IFRS)	(IFRS)	(IFRS)	(IFRS)	(IFRS)	(IFRS)	(IFRS)	(IFRS)	(IFRS)
Revenue [Net Sales]	Millions of yen	802,988	815,792	758,331	753,947	959,153	1,033,703	931,347	813,331	1,024,961	1,264,927	1,405,928
Overseas revenue [Overseas sales]	Millions of yen	571,142	594,036	525,531	527,961	765,933	827,628	725,743	609,995	808,037	1,040,941	1,179,047
Overseas revenue ratio	%	71.1	72.8	69.3	70.0	79.9	80.1	77.9	75.0	78.8	82.3	83.9
Specialized parts and services business ³	Millions of yen	-	-	-	6,691	92,287	95,976	90,596	79,140	94,822	116,623	129,889
Adjusted operating income margin (loss)	Millions of yen	-	-	23,364	28,265	93,582	116,841	76,618	32,710	93,518	136,645	168,028
Income (loss) before income taxes [Income before income taxes and other adjustments]	Millions of yen	52,775	58,953	24,517	23,859	95,612	102,702	67,103	25,578	110,869	115,013	160,476
Net income (loss) attributable to owners of the parent [Net income attributable to owners of the parent]	Millions of yen	28,939	26,023	8,804	8,022	60,004	68,542	41,171	10,340	75,826	70,175	93,294
Total assets [Total assets]	Millions of yen	1,087,191	1,064,673	926,628	1,012,208	1,089,796	1,185,256	1,167,567	1,219,882	1,409,560	1,627,003	1,835,005
Total equity attributable to owners of the parent [Shareholders' equity]	Millions of yen	388,381	431,227	395,963	399,619	448,502	486,407	473,537	513,602	611,608	659,992	763,380
Net interest-bearing debt ¹	Millions of yen	308,909	236,240	138,785	183,246	148,736	237,461	276,778	249,158	258,850	395,475	432,052
Net debt-to-equity ratio (Net D/E ratio)	Ratio	0.80	0.55	0.35	0.46	0.33	0.49	0.58	0.49	0.42	0.60	0.57
Return on equity attributable to owners of the parent [Return on equity] (ROE)	%	7.7	6.3	2.1	2.0	14.1	14.7	8.6	2.1	13.5	11.0	13.1
Return on assets attributable to owners of the parent [Return on assets] (ROA)	%	4.9	2.4	0.9	0.8	5.7	6.0	3.5	0.9	5.8	4.6	5.4
Equity attributable to owners of the parent ratio [Shareholders' equity ratio]	%	35.7	40.5	42.7	39.5	41.2	41.0	40.6	42.1	43.4	40.6	41.6
Price-earnings ratio	Ratio	14.59	17.17	43.18	73.57	14.55	9.11	11.31	72.91	8.96	9.32	10.30

*1 Net interest-bearing debt = Interest-bearing debt - Cash and cash equivalents at end of period

*2 Some data for the fiscal year ended March 31, 2021 have been changed to figures reflecting the retrospective application of a change in accounting policies to the consolidated financial statements.

*3 Effective from the fiscal year ended March 31, 2024, the segment name "Solutions Business" has been changed to "Specialized Parts and Services Business." The change in segment name has no impact on segment information.

*4 During the fourth quarter of fiscal year 2024, we classified the non-core operations in the Specialized Parts and Services Business segment as discontinued operations. Consequently, sales revenue, adjusted operating income, and income before income taxes are presented for continuing operations, excluding discontinued operations, from the fiscal year ended March 31, 2023 onward.

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	Financial Indicator	Units	2014/3 (Japanese GAAP)	2015/3 (IFRS)	2016/3 (IFRS)	2017/3 (IFRS)	2018/3 (IFRS)	2019/3 (IFRS)	2020/3 (IFRS)	2021/3*3 (IFRS)	2022/3 (IFRS)	2023/3 (IFRS)	2024/3 (IFRS)
Per-Share Indicators	Earnings per share attributable to owners of the parent [Net earnings per share attributable to owners of the parent]	Yen	136.24	122.44	41.41	37.72	282.16	322.31	193.61	48.62	356.57	330.00	438.68
	Diluted earnings per share attributable to owners of the parent [Diluted earnings per share attributable to owners of the parent]	Yen	136.20	122.42	41.41	37.72	282.16	322.31	193.61	48.62	356.57	330.00	438.68
	Equity per share attributable to owners of the parent [Net assets]	Yen	1,827.59	2,028.57	1,861.93	1,879.14	2,109.04	2,287.31	2,226.80	2,415.22	2,876.11	3,103.66	3,589.46
	Dividends per share	Yen	50	60	40	12	85	100	60	20	110	110	150
	Consolidated dividend payout ratio	%	36.7	49.0	96.6	31.8	30.1	31.0	31.0	41.1	30.9	33.3	34.2
Capital Investment, etc.	Capital investment (construction basis) ^{*1}	Millions of yen	52,007	32,401	35,156	30,665	41,833	57,634	84,075	73,371	89,585	119,338	109,016
	R&D expenditure	Millions of yen	18,809	17,843	18,834	19,304	24,571	24,774	23,720	24,764	25,462	24,443	31,425
	R&D expenditure to revenue	%	2.3	2.2	2.5	2.6	2.6	2.4	2.5	3.0	2.5	1.9	2.2
Foreign Currency Exchange Rates ^{*2}	JPY/USD	Yen	100.3	110.5	120.1	108.7	110.9	111.0	108.7	106.0	112.6	135.4	141.0
	JPY/EUR	Yen	134.8	138.3	132.4	118.9	130.1	127.9	120.8	124.6	130.6	141.0	152.0
	JPY/RMB	Yen	16.5	17.6	18.6	16.2	16.8	16.6	15.7	15.7	17.5	19.7	20.1

*1 Effective from this Integrated Report, capital investment will include operating assets for lease; historical information has been changed as well.

*2 Average exchange rates during the period

*3 Some data for the fiscal year ended March 31, 2021 have been changed to figures reflecting the retrospective application of a change in accounting policies to the consolidated financial statements.