

# 11-year Consolidated Financial Highlights

Hitachi Construction Machinery Co., Ltd., and Consolidated Subsidiaries (each fiscal year ending on March 31)							Note: Consolidated financial statements have been prepared in accordance with the International Financial Reporting Standards (IFRS) from the fiscal year ended March 31, 2015; The terms in brackets are Japanese GAAP items.						
Financial Indicator		Unit	2015/3 (IFRS)	2016/3 (IFRS)	2017/3 (IFRS)	2018/3 (IFRS)	2019/3 (IFRS)	2020/3 (IFRS)	2021/3*2 (IFRS)	2022/3 (IFRS)	2023/3*4 (IFRS)	2024/3*4 (IFRS)	2025/3*4 (IFRS)
Operating Results	Revenue [Net Sales]	Millions of yen	815,792	758,331	753,947	959,153	1,033,703	931,347	813,331	1,024,961	1,264,927	1,405,928	1,371,285
	Overseas revenue [Overseas sales]	Millions of yen	594,036	525,531	527,961	765,933	827,628	725,743	609,995	808,037	1,040,941	1,179,047	1,151,255
	Overseas revenue ratio	%	72.8	69.3	70.0	79.9	80.1	77.9	75.0	78.8	82.3	83.9	84.0
	Specialized parts and services business <sup>3</sup>	Millions of yen	-	-	6,691	92,287	95,976	90,596	79,140	94,822	116,623	129,889	135,642
	Adjusted operating income margin (loss)	Millions of yen	-	23,364	28,265	93,582	116,841	76,618	32,710	93,518	136,645	168,028	144,989
	Income (loss) before income taxes [Income before income taxes and other adjustments]	Millions of yen	58,953	24,517	23,859	95,612	102,702	67,103	25,578	110,869	115,013	160,476	134,168
	Net income (loss) attributable to owners of the parent [Net income attributable to owners of the parent]	Millions of yen	26,023	8,804	8,022	60,004	68,542	41,171	10,340	75,826	70,175	93,294	81,428
Financial Position	Total assets [Total assets]	Millions of yen	1,064,673	926,628	1,012,208	1,089,796	1,185,256	1,167,567	1,219,882	1,409,560	1,627,003	1,835,672	1,791,006
	Total equity attributable to owners of the parent [Shareholders' equity]	Millions of yen	431,227	395,963	399,619	448,502	486,407	473,537	513,602	611,608	659,992	763,380	809,337
	Net interest-bearing debt <sup>1</sup>	Millions of yen	236,240	138,785	183,246	148,736	237,461	276,778	249,158	258,850	395,475	432,052	390,722
	Net debt-to-equity ratio (Net D/E ratio)	Ratio	0.55	0.35	0.46	0.33	0.49	0.58	0.49	0.42	0.60	0.57	0.48
	Return on equity attributable to owners of the parent [Return on equity] (ROE)	%	6.3	2.1	2.0	14.1	14.7	8.6	2.1	13.5	11.0	13.1	10.4
	Return on assets attributable to owners of the parent [Return on assets] (ROA)	%	2.4	0.9	0.8	5.7	6.0	3.5	0.9	5.8	4.6	5.4	4.5
	Equity attributable to owners of the parent ratio [Shareholders' equity ratio]	%	40.5	42.7	39.5	41.2	41.0	40.6	42.1	43.4	40.6	41.6	45.2
	Price earnings ratio (PER)	Ratio	17.17	43.18	73.57	14.55	9.11	11.31	72.91	8.96	9.32	10.30	10.31
	Price-to-book value ratio (PBR)	Ratio	1.04	0.96	1.48	1.95	1.28	0.98	1.47	1.11	0.99	1.26	1.04

\*1 Net interest-bearing debt = Interest-bearing debt - Cash and cash equivalents at end of period

\*2 Some data for the fiscal year ended March 31, 2021 have been changed to figures reflecting the retrospective application of a change in accounting policies to the consolidated financial statements.

\*3 Effective from the fiscal year ended March 31, 2024, the segment name "Solutions Business" has been changed to "Specialized Parts and Services Business." The change in segment name has no impact on segment information.

\*4 During the fourth quarter of fiscal year 2024, we classified the non-core operations in the Specialized Parts and Services Business segment as discontinued operations. Consequently, sales revenue, adjusted operating income, and income before income taxes are presented for continuing operations, excluding discontinued operations, from the fiscal year ended March 31, 2023 onward.

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	Financial Indicator	Unit	2015/3 (IFRS)	2016/3 (IFRS)	2017/3 (IFRS)	2018/3 (IFRS)	2019/3 (IFRS)	2020/3 (IFRS)	2021/3*3 (IFRS)	2022/3 (IFRS)	2023/3 (IFRS)	2024/3 (IFRS)	2025/3 (IFRS)
Per-Share Indicators	Earnings per share attributable to owners of the parent [Net earnings per share attributable to owners of the parent]	Yen	122.44	41.41	37.72	282.16	322.31	193.61	48.62	356.57	330.00	438.68	382.83
	Diluted earnings per share attributable to owners of the parent [Diluted earnings per share attributable to owners of the parent]	Yen	122.42	41.41	37.72	282.16	322.31	193.61	48.62	356.57	330.00	438.68	382.83
	Equity per share attributable to owners of the parent [Net assets]	Yen	2,028.57	1,861.93	1,879.14	2,109.04	2,287.31	2,226.80	2,415.22	2,876.11	3,103.66	3,589.46	3,805.00
	Dividends per share	Yen	60	40	12	85	100	60	20	110	110	150	175
	Consolidated dividend payout ratio	%	49.0	96.6	31.8	30.1	31.0	31.0	41.1	30.9	33.3	34.2	45.7
Capital Investment, etc.	Capital investment (construction basis) <sup>*5</sup>	Millions of yen	32,401	35,156	30,665	41,833	57,634	84,075	73,371	89,585	119,338	114,406	128,391
	R&D expenditure	Millions of yen	17,843	18,834	19,304	24,571	24,774	23,720	24,764	25,462	24,443	31,425	37,510
	R&D expenditure to revenue	%	2.2	2.5	2.6	2.6	2.4	2.5	3.0	2.5	1.9	2.2	2.7
Foreign Currency Exchange Rates <sup>*6</sup>	JPY/USD	Yen	110.5	120.1	108.7	110.9	111.0	108.7	106.0	112.6	135.4	144.8	152.6
	JPY/EUR	Yen	138.3	132.4	118.9	130.1	127.9	120.8	124.6	130.6	141.0	157.0	163.5
	JPY/RMB	Yen	17.6	18.6	16.2	16.8	16.6	15.7	15.7	17.5	19.7	20.1	21.1

\*5 Effective from this Integrated Report, capital investment will include operating assets for lease; historical information has been changed as well.

\*6 Average exchange rates during the period

\*7 Some data for the fiscal year ended March 31, 2021 have been changed to figures reflecting the retrospective application of a change in accounting policies to the consolidated financial statements.