

March 6, 2017

**To whom it may concern:**

Company name: Hitachi Construction Machinery Co., Ltd.  
Representative: Yuichi Tsujimoto, President  
(Stock code: 6305; First Section of the Tokyo  
Stock Exchange)

**Notice of Amendment to the Acquisition Conditions for Share Takeover Offer for the  
Acquisition of Shares in Australian Corporation Bradken Limited**

As previously announced in the “Notice on Execution of Agreement with Regard to Acquisition of Share in Australian Corporation Bradken Limited and Scheduled Commencement of Share Takeover Offer for the Acquisition” dated October 3, 2016, and the “Notice on Commencement of Share Takeover Offer for the Acquisition of Share in Australian Corporation Bradken Limited” dated November 1, 2016, Hitachi Construction Machinery Co., Ltd. (the “**Company**”) commenced a share takeover offer (the “**Takeover Offer**”) for all issued common shares in Bradken Limited (Australian Stock Exchange: BKN; Head office: Newcastle, Australia; Chairman: Phillip Arnall; “**Bradken**”) on November 1, 2016, and as announced in the “Notice of Extension of the Offer Period for Share Takeover Offer for the Acquisition of Shares in Australian Corporation Bradken Limited” dated February 2, 2017 and the notices with the same title dated February 16, 2017 and March 2, 2017, extended the offer period to expire on March 24, 2017.

The Company notifies as follows on its decision to amend the acquisition conditions for the Takeover Offer.

1. The Amendment to the Acquisition Conditions

With regard to the last remaining acquisition condition in the Takeover Offer that more than 50% of the total issued shares in Bradken shall be accepted (“**Minimum Acceptance Condition**”), the Company intends to waive such condition if the shares in which the Company has a relevant interest as a result of acceptances of the Takeover Offer (including the shares held by the institutional shareholders who expressed the intention to tender in a prescribed manner) is equal to or greater than 35% of the total issued shares in Bradken. Bradken has given its consent to the Company’s waiver of the Minimum Acceptance Condition.

The terms and conditions of the Takeover Offer remain the same, including the offer price and the provision of accelerated payment to accepting shareholders in the Takeover Offer upon all its conditions being declared completely unconditional. The Company announces that the Takeover Offer of \$3.25 cash per Bradken share is final as to price and will not be increased, subject only to no competing proposal for Bradken being publicly announced.

## 2. Reasons for Amendment to the Acquisition Conditions

As announced in the “Notice of Extension of the Offer Period for Share Takeover Offer for the Acquisition of Shares in Australian Corporation Bradken Limited” dated February 16, 2017, all regulatory approvals from relevant authorities required for the Takeover Offer have been obtained, and currently the Minimum Acceptance Condition is the last remaining acquisition condition in the Takeover Offer. Accordingly, the Company decided that it would amend the acquisition condition as mentioned above in order to increase the certainty of the completion of the Takeover Offer.

## 3. Future Outlook

Any matter of importance related to the Takeover Offer that requires disclosure will be announced promptly after it becomes known.

End.