



April 26, 2017

Corporate name Hitachi Construction Machinery Co., Ltd.
(Code: 6305, First Section of the Tokyo Stock Exchange)

Name of representative Kotaro Hirano
President and Executive Officer

Our parent company Hitachi, Ltd. (Code: 6501)

Name of representative Toshiaki Higashihara
Representative Executive Officer, President & COO

Notice Concerning Difference between Forecast and Actual Financial Result

Hitachi Construction Machinery Co., Ltd. hereby announces that the actual financial result for the FY2016 reported today is different from the forecast announced on January 30, 2017. The details are as follows.

Consolidated earnings for the FY2016 (April 1, 2016 to March 31, 2017)

	Revenue	Adjusted Operating income	Operating income	Income before income taxes	Net income attributable to owners of the parent	Net income attributable to owners of the parent per share (basic)
Previous forecast (A)	¥Millions 700,000	¥Millions 28,000	¥Millions 22,000	¥Millions 15,000	¥Millions 5,000	Yen 23 51
Result (B)	753,947	28,265	23,622	3,645	8,022	37 72
Amount of increase/decrease (B-A)	53,947	265	1,622	23,859	3,022	14 21
Rate of increase/decrease (%)	7.7	0.9	7.4	21.5	60.4	60 4
(Reference) Fiscal year 2015	¥Millions 758,331	¥Millions 23,364	¥Millions 34,052	¥Millions 24,517	¥Millions 8,804	Yen 41 41

Reason for the differences

With regards to consolidated financial result for FY2016 (April 1, 2016 to March 31, 2017), revenue increased by 7.7% and operating income increased by 7.4% compared to the previous forecast. Income before income taxes was increased by 59.1 % to ¥23,859 million compared to our forecast, since financial income was above our expectation affected by improved exchange gain and loss and so on. Net income attributable to owners of the parents increased by 60.4% to ¥8,022 million against our forecast, due to an increase in income before income taxes.